

April 30, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
---	--

Dear Sir/Madam,

Sub.: **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on acquisition and purchase of Park Business Undertaking from Giriraj Enterprises**

Ref: **Our letters dated February 8, 2024, March 18, 2024, March 29, 2024 and March 30, 2024**

We refer to our letters dated February 8, 2024, March 18, 2024, March 29, 2024 and March 30, 2024 informing about acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises and/or its partners located at Lonavala and Shirdi in the State of Maharashtra: (A) “Wet n Joy Water Park”, located at Lonavala: Gat No. 43, 46, 47, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Water Park**”); (B) “Wet n Joy Amusement Park”, located at Lonavala: Gat No. 48, 49, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Amusement Park**”); (C) “Sai Teerth Theme Park”, located at Shirdi: Gat No. 75, 76, Nimgaon Korhale, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Theme Park**”); and (D) “Wet n Joy Water Park”, located at Shirdi: Gat No. 111, 115, 117, 119, 120, Nighoj, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Water Park**”) (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are collectively referred to as the “**Park Business Undertaking**”) on a ‘slump sale’ basis.

In the aforesaid letters, the indicative time period for completion of the acquisition and purchase of Park Business Undertaking from Giriraj Enterprises was mentioned as on or before April 30, 2024 subject to fulfilment of condition precedents as per the Business Transfer Agreement (“BTA”). In this regard, please note that due to pending few condition precedents, the Company and Giriraj Enterprises have mutually agreed to extend the transaction closure date to not later than June 30, 2024. Till the closure of BTA the Company will continue to operate and manage the Park Business Undertaking of Giriraj Enterprises

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

pursuant to Operation and Management (O&M) Agreement entered into between the Company and Giriraj Enterprises as informed in our letter dated March 30, 2024.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, have already been submitted with our intimation dated February 8, 2024.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com